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Attorneys for JV Direct Lenders: Fertitta Enterprises, Inc.;  
Mojave Canyon, Inc.; A. William and Rane L. Ceglia;  
Robert A. and Sandra L. Cowman; Andrew and Ellen Dauscher;  
Drs. David and Bonny Enrico; David W. and Pamela K. Sexton;  
Evelyn Asher Sheerin, Trustee for the benefit of The Chris  
H. Sheerin (deceased) and Evelyn Asher Sheerin 1984 Trust  
Dated 5/31/84, Evelyn Asher Sherrin, Trustee of the  
Chris and Evelyn Sheerin 1990 Trust, Sheerins Inc.;  
Bruce Corum, Trustee of the Credit Shelter Trust, Juanita  
N. Carter, Charles B. Anderson Trust, Rita P. Anderson  
Trust, Baltes Company, and the Mault Family Trust  
("JV Direct Lenders")

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
LLC,  
Debtor.

USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

USA SECURITIES, LLC,  
Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

Chapter 11

**JV DIRECT LENDERS' JOINDER IN  
THE U.S. TRUSTEE'S OPPOSITION  
TO DEBTORS' MOTION TO  
REMOVE A MEMBER OF THE  
EXECUTORY CONTRACT RIGHTS  
COMMITTEE  
[AFFECTS USA COMMERCIAL  
MORTGAGE COMPANY]**

Hearing Date: June 21, 2006  
Hearing Time: 9:30 a.m.

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Jones Vargas represents numerous direct lenders who are named beneficiaries ("JV Direct Lenders") of certain loans which were originated and serviced by Debtor USA Commercial Mortgage Co. (hereinafter, "Debtor" or "USA Commercial"). Specifically, Jones Vargas represents Fertitta Enterprises, Inc.; Mojave Canyon, Inc.; A. William and Ranee L. Ceglia; Robert A. and Sandra L. Cowman; Andrew and Ellen Dauscher; Drs. David and Bonny Enrico; David W. and Pamela K. Sexton; Evelyn Asher Sheerin, Trustee for the benefit of The Chris H. Sheerin (deceased) and Evelyn Asher Sheerin 1984 Trust Dated 5/31/84, Evelyn Asher Sherrin, Trustee of the Chris and Evelyn Sheerin 1990 Trust, Sheerins Inc.; Bruce Corum, Trustee of the Credit Shelter Trust Juanita N. Carter, Charles B. Anderson Trust, Rita P. Anderson Trust, Baltes Company, and the Mault Family Trust.

The JV Direct Lenders, specifically on behalf of Fertitta Enterprises, Inc., joins in the U.S. Trustee's Opposition to Debtors' Motion to Remove a Member of Executory Contract Rights Committee filed on June 19, 2006.

The other JV Direct Lenders also join in the U.S. Trustee's Opposition to Debtors' Motion to Remove a Member of Executory Contract Rights Committee filed on June 19, 2006.

DATED this 19<sup>th</sup> day of June, 2006.

JONES VARGAS

By: //s// Janet L. Chubb  
 JANET L. CHUBB, ESQ.  
 LOUIS M. BUBALA, ESQ.

Attorneys for JV Direct Lender

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